







Tourism as key factor for a sustainable development

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- Tourism is the biggest and fastest growing industry in the world.
- There were about 1 billion international tourist arrivals in 2013.
- Tourism and general travel generate about 9 % of the global GDP.
- Exports of tourism services are about 6 % of total exports of goods and services.
- Tourism is the world's largest employer. 1 in 11 jobs is supported directly or indirectly by tourism.



Tourist

"A person traveling to and staying in places outside his or her usual environment for a specified period of time with a purpose of travel other than an activity remunerated from the place visited." (UNWTO)





Categories of tourists

International tourist

A visitor who travels to a country other than in which he or she is usually resident for at least one night, but not more than one year.

International excursionist

A visitor who travels to a country other than in which he or she is usually resident for *less than 24 hours* and without spending the night in the country visited.

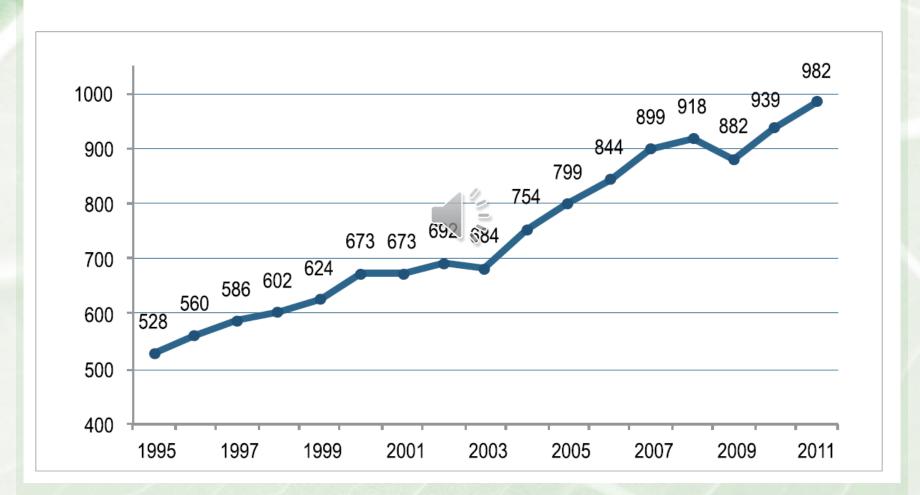
Domestic tourist

A tourist who travels internally within his or her own country for not more than six months

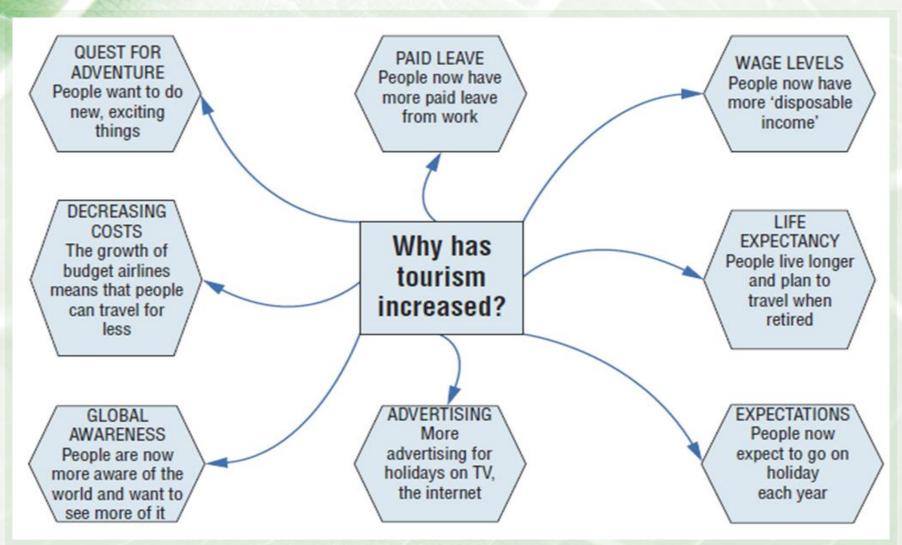


International Tourist Arrivals

(million)



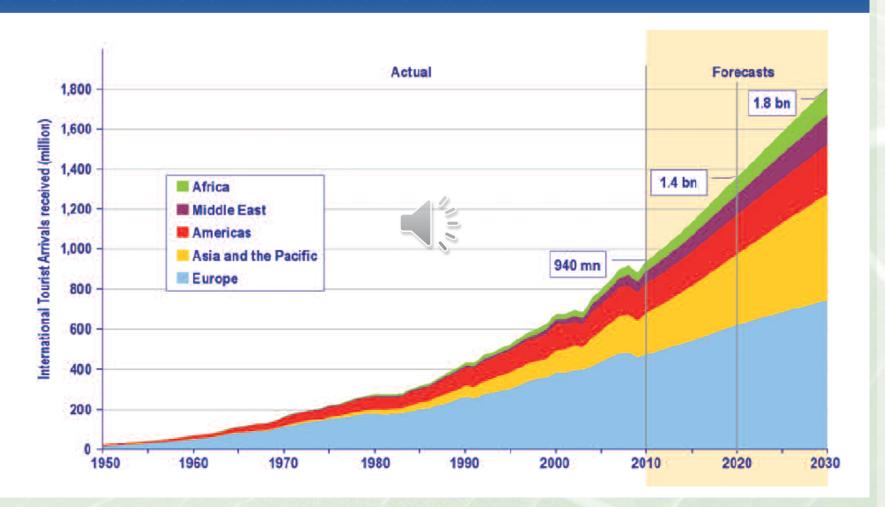




Source: Worldlywise Wiki 2011



UNWTO Tourism Towards 2030: Actual trend and forecast 1950-2030





International Tourist Arrivals by region (million)

	Base year	Foreca	asts	Average annual growth rate (%)
	1995	2010	2020	1995-2020
Total	565	1,006	1,561	4.1
Africa	20	47	77	5.5
Americas	109	190	282	3.9
East Asia/Pacific	81	195	397	6.5
Europe	338	527	717	3.0
Middle East	12	36	69	7.1
South Asia	4	11	19	6.2
Intraregional (a)	464	791	1,183	3.8
Long-haul (b)	101	216	378	5.4



International vs. domestic tourism in selected developing countries

Country	International tourist arrivals (2000)	Estimates of domestic tourist numbers (2000)	International : domestic
India	2.5 million	135,0 million*	1:54
China	31,0 million	740,0 million ^b	1:23
Brazil	5.1 million	41,0 million ^e	1: 8
Thailand	9.1 million	555.1 million ^d	1:6
Indonesia	4.7 million	28.3 million ^e	1: 6

Source: WTO/OMT 2001 unless otherwise indicated

a Ghimire 2001

b China National Tourism Administration 2002

e Embratur 2002

d Tourism Authority of Thailand 2002

e Indonesia Tourism Authority 2002



Tourism and environment

- Small islands, coastal areas, wetlands, mountains, deserts
- Preservation and damage of natural environment
- Threats to biodiversity
- Disruption of coasts
- Deforestation
- Water overuse
- Urban problems
- Exacerbate climate change
- Unsustainable use of resources







Tourism and economy

- High cash flow
- Financial leakages (→ trans-national corporations)
- Rural Opportunities (→ equalize economic opportunities)
- Investments in infrastructure
- Impacts on livelihood in destination communities earnings in
 - Formal sector (hotels...)
 - Informal sector (vending...)
 - Indirect (secondary enterprises...)





Tourism and society/culture

- Enriching
- Cultural transformation
- Child prostitution
- Gender







Tourism carrying capacity

"The maximum number of people that may visit a tourist destination at the same time, without causing destruction of the physical, economic and socio-cultural environment and an unacceptable decrease in the quality of visitors' satisfaction." (UNEP/MAP/PAP, 1997)







Tourism + Sustainability = Sustainable Tourism

... "tourism that meets the needs of present tourists and host regions while protecting and enhancing opportunity for the future.

(...)

The objective of sustainable tourism is to retain the economic and social advantages of tourism development while reducing or mitigating any undesirable impacts on the natural, historic, cultural or social environment. This is achieved by balancing the needs of tourists with those of the destination." (WTO)





Source: High Moon



Future of (sustainable) tourism (I)

- Travel with a purpose:
 - "Where do you want to go?" "What do you need from a holiday?"
 - Shift of focus
 - Real experience instead of fake tourist packages

Keeping it local:

- Less western dominance
- "Geo-local" tourism (domestic)
- "Hyper-local" sourcing of hotels; intelligent charges
- Alternative transport:
 - "Slow travel" (different forms of transport)



Source: Justin Francis/responsibletravel.com



Future of (sustainable) tourism (II)

- Changing climates and future planning:
 - Destinations change their focus (winter summer)
 - Political changes/instabilities
 - Smart destinations maximize sustainability (right types of tourists)

Holiday labeling:

- "Democratization" of travel (changed marketing, peer-to-peer travel advice)
- Labeling of tour companies and holiday as a whole



Source: Justin Francis/responsibletravel.com

